

## **Terms of Use Agreement**

This Terms of Use Agreement ("Agreement") is made between you and Unique Wealth Strategies, LLC ("UWS," "we," or "us") and governs your use of the UWS website, <https://www.uniquewealthstrategies.com> (the "Site"). This Agreement applies solely to your use of this Site and does not cover the provision of our investment advisory services, which are separately governed by the documents accepted in order to become a client of UWS.

**By accessing and using this Website, you agree to be bound by these Terms of Use and all applicable laws and regulations governing the Website. If you do not agree with any of these Terms, you are not authorized to access or use this Website for any purpose.**

### **UWS Services**

UWS operates as a registered investment advisor under the Investment Advisers Act of 1940, as amended (the "Advisers Act"). We make our services available only after delivering our Client Relationship Summary (Form CRS) and upon your acceptance of the terms in our Investment Advisory Agreement (the "IAA").

Your use of our separately managed account (or "Personal Portfolio") and, if eligible, non-discretionary financial planning services (the "Services") is governed by the IAA, which must be agreed to prior to becoming a client of UWS. Please refer to the IAA for the particulars of any part of your contractual relationship with UWS outside of this Site and these Terms.

### **No Investment Advice or Solicitation**

The content on this website is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities or other financial instruments. UWS does not provide any investment advice through this website, and nothing on the site should be interpreted as financial advice or an endorsement of any particular strategy or investment.

### **Privacy**

UWS collects and stores data about you when you use this Site, which may include your email address, site traffic data, and other information. We use, collect, and store your data according to our Privacy Policy. Data collected and stored by our third-party providers are subject to their respective terms and policies.

### **Notice of Restrictions of Use**

All information available through this website is the property of Unique Wealth Strategies or its information providers and is protected by copyright and intellectual property laws. All rights reserved.

The Site, including all data and content that you see, hear, or otherwise experience (the “Content”), belongs to UWS, its partners, affiliates, contributors, or third parties and may be protected by U.S. and international copyright, trademark, intellectual property, and other laws. Content provided by third parties is used with permission.

You may download, print, and store selected portions of the Content provided that you:

1. Do not copy or post the Content on any network computer or transmit, distribute, publish, or broadcast the Content in any media, including without limitation, on another website.
2. Do not modify or alter the Content in any way, or delete or change any copyright or trademark notice.

No right, title, or interest in any copied or downloaded Content is transferred to you. UWS reserves complete title and full intellectual property rights in any Content you copy or download from this Website. You agree not to alter, modify, reformat, reproduce, display, distribute, repost, transmit, publish, license, sell, rent, transfer, or create derivative works from any Content obtained from the Website or the Service, except as expressly permitted by these Terms of Use.

## **Governing Law and Jurisdiction**

This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois, without regard to its conflict of laws principles. Any disputes arising out of or relating to this Agreement or your use of the Site shall be subject to the exclusive jurisdiction of the state and federal courts located in Illinois, and you hereby consent to the personal jurisdiction of such courts.

## **These Terms May Change Without Prior Notice**

UWS reserves the right to modify these Terms of Use at any time without prior notice. Your use of the Website following any such modification constitutes your agreement to follow and be bound by the Terms as modified. We encourage you to review these Terms of Use whenever you use this Website. The last date these Terms of Use were revised is set forth below.

## **Disclaimer of Warranties**

By granting you access, we do not obligate ourselves to maintain this site or to keep it in its current form. We reserve the right to modify, suspend, or terminate your access privileges at any time without prior notice. The information on this website is provided “as is.” UWS makes no express or implied warranties, representations, or endorsements whatsoever with respect to the website or the service.

We expressly disclaim all warranties of any kind, including but not limited to implied warranties of merchantability, fitness for a particular purpose, title, and non-infringement. We shall not be liable for any loss or damage arising from the use of the website or any content therein. It is your responsibility to evaluate the accuracy, completeness, and usefulness of all information or content provided by the website or service. The website, services, and content are provided on an “as is” and “as available” basis.

## **Limitation of Liability**

If you are dissatisfied with the Website or any content on the Website, or with these Terms, your sole and exclusive remedy is to discontinue using the Website. You understand and agree that under no circumstances will UWS be liable for any damages whatsoever, including but not limited to direct, incidental, consequential, exemplary, or indirect damages (including loss of business profits, business interruption, loss of data, or information) arising out of your use of the website.

## **User Conduct**

You agree not to take any action that interferes with the proper working of the Website; imposes an unreasonable or disproportionately large load on the Website's infrastructure; or might compromise the security of the Website. You may not alter, modify, reformat, copy, download, reproduce, or distribute any Content obtained from the Website without express permission from UWS.

## **General Provisions**

1. **Entire Agreement:** These Terms of Use constitute the entire agreement between the parties concerning your use of the Website and supersede all prior written or oral agreements.
2. **Correction of Errors and Inaccuracies:** The information on the Website may contain typographical errors or inaccuracies. UWS reserves the right to correct any errors and update information at any time without prior notice.
3. **No Endorsements of Links:** Hyperlinks to third-party websites do not imply endorsement, sponsorship, or recommendation. You acknowledge and agree that UWS is not responsible for the content or availability of any such sites.
4. **Enforcement:** If any part of these Terms of Use is deemed invalid or unenforceable, it will not impact any other provision, all of which will remain in full force and effect.

**Last Revised:** October 8, 2024